

PROXY AND VOTING INSTRUCTION

for the

EXTRAORDINARY GENERAL ASSEMBLY 2021

of

LION E-Mobility AG (the "**Company**")

Shareholders' name: _____

Address: _____

I/We hereby empower and instruct the independent proxy holder

Pascal Bucher, in Zug

to represent me/us at the extraordinary general meeting of the Company on February 4, 2021, 11:30 a.m., held at Poststrasse 14, 6300 Zug/Switzerland (the "**EGM**") and

to exercise my/our voting rights in line with the proposals of the administrative board set forth in the invitation to the EGM;

or [please select, if no cross is selected, the voting rights are to be exercised in line with the proposals of the administrative board set forth in the invitation].

to exercise my/our voting rights as follows [if no cross is selected, the voting rights are to be exercised in line with the proposals of the administrative board set forth in the invitation]:

Agenda Item

In Favor

Against

Abstention

II. Amendment to the articles of association

Comments on the aforementioned items, motions to the Proxy, exercise of requests for information or other shareholder rights, if any:

In case of new agenda items, the independent proxy holder shall [**please select**, if no cross is selected, the voting rights are to be exercised in line with the proposals of the administrative board]:

- vote in line with the proposals of the administrative board
- vote in favor of the new agenda item
- vote against the new agenda item
- abstain from voting

I/We hereby expressly confirm and guarantee to the independent proxy to not dispose of my/our shares until the conclusion of the extraordinary general assembly 2021.

Note: LION E-Mobility AG kindly requests that you mail this proxy and voting instruction duly signed to the independent proxy holder Thiliv GmbH. Mr. Pascal Bucher, Haldenstrasse 16, CH-6300 Zug by no later than **February 2, 2021, 11.59 MESZ (receipt).**

Place, date: _____

Signature