



Investor Call

Munich (DE), December 10, 2020

Income (P&L) Statement of LION Smart GmbH (HGB)



Jan 1st – Sep 30th, 2020 / Jan 1st – Sep 30th, 2019

EUR	01.01.-30.09.2020	01.01.-30.09.2019	01.07.-30.09.2020	01.07.-30.09.2019
Sales	12.127.475	1.052.829	5.674.110	343.708
Increase or decrease in finished goods inventories and work in process	-237.168	207.228	-237.168	0
Own work capitalized	0	105.289	0	0
Total output	11.890.306	1.365.346	5.436.942	343.708
Other operating income	229.911	33.740	121.831	10.825
Costs of materials	8.890.494	295.858	4.518.454	122.995
Gross profit	2.999.813	1.069.488	918.488	220.713
Personnel expenses	1.648.302	1.368.143	616.880	471.341
Depreciations & amortization on intangible fixed assets & tangible assets	158.228	82.425	90.345	24.779
Other operating expenses	1.557.282	381.949	684.292	180.618
Earnings before interest and taxes (EBIT)	-134.089	-729.289	-351.199	-445.200
Financial income	45.683	6.339	15.568	2.113
Financial expenses	-32.816	-8.142	-10.821	-2.388
Financial results	12.867	-1.803	4.747	-275
Earnings before taxes (EBT)	-121.222	-731.092	-346.452	-445.475
Income taxes	0	0	0	0
Earnings after taxes	-121.222	-731.092	-346.452	-445.475

Balance sheet of LION Smart GmbH (HGB)



as of Sep 30th, 2020, and Dec. 31th, 2019

EUR	30.09.2020	31.12.2019
ASSETS		
Fixed Assets	7.431.489	6.543.092
Intangible Assets	2.011.624	2.001.535
Tangible Assets	469.305	190.997
Financial Assets	4.950.560	4.350.560
Current Assets	3.664.169	1.259.944
Inventories	0	254.817
Trade receivables	2.773.337	267.557
Receivables from affiliated companies	170.554	148.504
Other assets	401.667	295.860
Cash	318.812	293.206
Prepaid expenses	107.708	50.358
Total assets	11.203.566	7.853.394

EUR	30.09.2020	31.12.2019
EQUITY AND LIABILITY		
Equity	6.021.332	5.092.554
Subscribed capital	129.500	129.500
Capital reserve	8.266.550	7.216.550
Accumulated loses brought forward	-2.253.496	-1.309.893
Result until 30.09.2020/Net loss for the year	-121.222	-943.603
Accrued and liabilities	5.182.234	2.760.840
Other accruals	478.435	463.867
Liabilities to banks	0	125.000
Payments received on account of orders	195.296	569.295
Trade payables	3.171.869	138.820
Payable to affiliated companies	920.548	907.012
Other liabilities	416.086	556.846
Total equity and liabilities	11.203.566	7.853.394

How to reach us

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Forward Looking Statements

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